

in parenthesis if applicable):

## Regional Transit Authority Award Routing Sheet

Attachments
(\*Indicates required items)

INSTRUCTION: The user department is responsible for providing all information requested below and securing the requisite signatures. Attachments should be prepared in accordance with the RTA Procurement Policy and Procedure Manual.

	Solicitation Request Routing Sheet*			Cost or Price Analysis				
Administrative Review Form*			Single Bidder Justification					
	List of Responding Teams w/ subs (DBE)	*	Other:					
Ma	A. I have reviewed this form and the attachments provided and by signing below I give authority to the below stated Department Representative to proceed as lead in the procurement process.    Marc Popkin							
/ Dej	partment Head Signature	_	Date	17-2622				
B.	Name of Project, Service or Product:	VARIOUS	I	NSURANCE	COVERAGES:			
	PROPERTY/EXCESS PROPERTY; PUBLIC ENTITY E&O CRIME; OVERHEAD CATENARY							
	<u>"OCS"</u>							
C.	Solicitation Method: IFB	RFQ	RFP	<u><b>X</b></u> SS	TWO-STEP			
D.	. Date of Solicitation Advertisements: FROM TO TO							
E.								
F.								
G. List of Teams Deemed Non-Responsive (Please provide reason in parenthesis):								
RT	A General Counsel	-	Date					
		valuation Commit		king (Please prov	ride Price/Rid amount			
H. List of Responding Teams by Technical Evaluation Committee Ranking (Please provide Price/Bid amount								



MEMBER	TITLE			
Kennedy Financial Group	RTA Insurance Broker			
· · · · · · · · · · · · · · · · · · ·				
· · · · · · · · · · · · · · · · · · ·				
J. Selection Criteria (RFQ and RFP only):	Value:			
K. Technical Evaluation Committee Recommendation fo	r Contract Award:			
K. Technical Evaluation Committee Recommendation for				
K. Technical Evaluation Committee Recommendation fo Kennedy Financial Group that will serve as administrator Firm Name	of policies. %			
Kennedy Financial Group that will serve as administrator Firm Name	of policies. %			
Kennedy Financial Group that will serve as administrator	of policies. %			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations	of policies. % \$  DBE Commitment Price/Bid Amoun			
Kennedy Financial Group that will serve as administrator Firm Name	of policies. %			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance	DBE Commitment Price/Bid Amoun			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance	Date			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DBE/EEO Compliance Manager	Date  Date  5-(7-Z022  Date			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance	Date			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DBE/EEO Compliance Manager	Date  Date  Date  Date			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DEF EEO Compliance Manager  Department Head  Mash Amager	Date $ \begin{array}{c c} \hline Date \\ Date \\ \hline Date \\ Date \\ \hline Date \\ Date \\$			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DEF EEO Compliance Manager  Department Head  Mash Amager	Date $ \begin{array}{c c} \hline Date \\ Date \\ \hline Date \\ Date \\ \hline Date \\ Date \\$			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DBE/EEO Compliance Manager  Department Head  Mach O Mayor  Division Manager	Date $ \begin{array}{c c} \hline Date & & & & \\ \hline Date & & & \\ \hline Date & & & \\ \hline Date & & & \\ Date & & & \\ \hline Date & & & \\ Date & & \\$			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DBE/EEO Compliance Manager  Department Head  Division Manager  Director of Procurement	Date $ \begin{array}{c c} \hline Date & & & & \\ \hline Date & & & \\ \hline Date & & & \\ \hline Date & & & \\ Date & & & \\ \hline Date & & & \\ Date & & \\$			
Kennedy Financial Group that will serve as administrator Firm Name  L. Authorizations  Director of Grants/ Federal Compliance  DBE/EEO Compliance Manager  Department Head  Division Manager  Director of Procurement	Date $ \begin{array}{c ccccccccccccccccccccccccccccccccccc$			



## Regional Transit Authority Award Routing Sheet

INSTRUCTION: The user department is responsible for providing all information requested below and securing the requisite signatures. Attachments should be prepared in accordance with the RTA Procurement Policy and Procedure Manual.

Attachments

(*Inc	dicates required items	)			
Solicitation Request Routing Sheet*		Cost or Price Analysis			
Administrative Review Form*	Single Bidder Justification Other:				
List of Responding Teams w/ subs (DBE)*					
A. I have reviewed this form and the attachmen			-	_	
Marc Popkin	Risk Analyst		8395		
Name	Title		Ext.		
Mark a. Mozer		5	17-20	22	
Department Head Signature	1	Date			
B. Name of Project, Service or Product:	VARIOUS INSU	JRANCI	E COVERAG	ES: FLOOD only	
C. Solicitation Method: IFB	RFQ I	RFP	<u>X</u> SS	TWO-STEP	
D. Date of Solicitation Advertisements: FROM	[ ]		то		
E. Collection Deadline:					
F. Number of Responding Firms: 1 (W)					
G. List of Teams Deemed Non-Responsive (Ple	ease provide reaso	n in pare	enthesis):		
	•	•	,		
	v.				
RTA General Counsel	Ī	Date			
H. List of Responding Teams by Technical Eva	luation Committe	e Rankir	ng (Please pro	ovide Price/Bid am	
in parenthesis if applicable):					



I. Members of Technical Evaluation Committee (RFQ an	d RFP only):			
MEMBER T	TITLE			
Kennedy Financial Group R	TA Insurance Broker			
=				
J. Selection Criteria (RFQ and RFP only):	Value:			
Wright National is the FEMA-approved NFIP carrier, and i	s the industry standard for primary commercial			
flood coverage.				
K. Tarkeital F. allari, G 'W. D				
K. Technical Evaluation Committee Recommendation for				
Kennedy Financial Group that will serve as administrator of Firm Name	f policies. % \$  DBE Commitment Price/Bid Amoun			
Thir Ivanic	DBL Communent Frice/Bid Amoun			
L. Authorizations				
NA	w A			
Director of Grants/ Federal Compliance	Date			
to be low	5-17-2022			
DBE/EEO Compliance Manager	Date			
DA	NA			
Department Head	Date			
Mare a man	5-17-2022			
Division Manager	Date //			
Regular Daptist	5/18/27			
Director of Procurement)	Date			
Sample Shisson Banks (ne	an) 5-17-2022			
Chief Financial Officer	Date			
(1/11/1	5-18-33			
General Manager	Date			